

Electronic Health Record Training

Quick Start Guide ISMMS Student Edition Revised for Fall 2021 Icahn School of Medicine at **Mount Sinai**



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Welcome to EpicSIM

EpicSIM is an educational simulation of the Epic system used throughout the Mount Sinai Health System for electronic medical records.

- 1. First login to the SCHOOL VPN using your SCHOOL network ID and password.
- 2. Then you must use your HOSPITAL network ID and password to access Citrix
- 3. Finally, login to EpicSIM using your HOSPITAL network ID and password.
 - Off-campus access requires 2-factor authentication, which you will need to register for.
 Please see documentation here: <u>https://itsecurity.mssm.edu/vip-two-factor-setup/</u>
 - Your HOSPITAL account is distinct from your MSSM SCHOOL account.

Reset Hospital Password

Note: If you are accessing EpicSIM for the first time, you will need to reset your HOSPITAL account password by clicking on the following link: <u>https://mshmsvpn.mountsinai.org/</u>

- For the Username field, type in your HOSPITAL Network ID.
- For first time users: The Password will be your temporary password (ex: jd1234567\$)
- Check the box to change your password before you click Continue.

Username
Password
Check box to change your password.
Continue

If a pop up appears titled "Endpoint Inspection" click "Cancel" or "Skip Endpoint Inspection".



• Enter and verify your **NEW** password.



• Once you see this screen, this means the password has successfully been changed and you can close the window then use your newly updated password.



Please note that the password reset link is only available from within the United States. If you are not in the United States, you will need to contact ASCIT or log onto your school VPN to access this site.

- For assistance with changing your password for EpicSIM, please contact the Academic IT Support Center (ASCIT) at <u>ASCIT@mssm.edu</u> or by calling 212-241-7091.
- During off-hours, please call the HOSPITAL help desk: 4-HELP at (212) 241-4357, asking for password support for your HOSPITAL account. Please do not mention EpicSIM as they will not be able to assist.



Accessing EpicSIM Through School VPN

- Log into the SCHOOL VPN website: https://msvpn.mssm.edu/
- Use your SCHOOL Network ID and password to log in.



- Enter in your security code that the VIP Access app generates and then click **Logon**.
 - Off-campus access requires 2-factor authentication, which you will need to register for.
 Please see documentation here: https://itsecurity.mssm.edu/vip-two-factor-setup/

Enter Security code
or leave blank for push.
Logon

- For first time users: You must click on CitrixWorkspaceApp and install the client on your computer.
- **Note**: Follow the prompts to finish the installation and do **not** click "Add Account" during the last step. Once you install this client, you can skip this step the next time you want to access EpicSIM.



• After installing the client, click on **Citrix Applications**.





• You will be asked to login to Citrix with your HOSPITAL network ID and password.



• Then select the purple **ISMMS EpicSIM** icon.



• Open and run the .ica file that was downloaded on your computer.



Logging into EpicSIM

- 4. Log into EpicSIM using your HOSPITAL network credentials. (Do NOT include @mountsinai.org)
- 5. In the Department field, select "MEDICAL STUDENT DEP [4110003]" and click continue.



6. If the department field is blank, then click on the magnifying glass and type in "medical student" to search for **the MEDICAL STUDENT DEP [4110003]**. Then click Accept.



7. You will then see the Message of the Day page which provides current systems information Click "OK."



Opening Patient Charts/Encounters

8. Once you have logged into EpicSIM, access your scheduled patients via the Schedule window.

) Schedule		7/28/	2020 📋	Toda
Time 🔺	Status	Status Details	Patient	
10:00	Scheduled		Thompb, AS	SMI
10:00	Scheduled		Thompb, LC	ΈE



The naming convention for the patient:



9. Double click on the appropriate patient to open up encounter



Writing Notes

- 10. Click on "Notes" on the activity menu.
- 11. Write your notes in "My Note" field.



12. Select the "Cosigner". This allows the faculty to receive and provide written feedback to your note.



- 13. Click "Accept" to sign note and route to Cosigner. Note: Status is defaulted to "Sign on saving note"
- 14. Once the note is accepted and states "Cosign Needed", which means you have successfully submitted and forwarded your note to your selected Cosigner.



15. To further edit a submitted note click "Addend" and follow previous step for submission.

To save a note, without submitting, select "Pend on saving note"



- 16. Click 'Accept'.
- 17. When ready to edit your pended note, click the "Edit" button on the top left and follow instructions above for submission.



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Finding a Cosigned Note

- 18. Find your patient in the schedule and open their chart by double-clicking on their name.
- 19. Click "Chart Review" in the Activity menu.

👐 Hyperspace -	Aount Sinai - EPICSIM - MEDICAL STUDENT DEP - BRIGHT THOMPSON	
Epic - (Home 📀 Schedule 😑 in Basket 🎬 Chart 👬 Patient Lists 🍋 Patient Station 🛛 🖁 Appts 🕌 Schedules 🗸 🧿 Templates 🗸 🐁 Patient Transport	💙 🌏 🔌 🔒 Print 🗸 🔒 Secure 📑 Log Out 🗸
☆ 💷 💈	thompb-I, ASM-I X	EPICSIM BRIGHT THOMPSON Q Search
thompb-I, A 9005776	M-I Allergies PCP: None MyCha Code HM Alert. Researc Program: -, -, - No Known Aller Insurance:: None FYI: N None	CSN: 1 ANATIVE Kidney D
♦ ⇒ •	Chart Review (2) 🗴	This Visit 🔻
	Encounters Notes Anes/Surg Surgeries Labs Micro Path/Cyto Imaging Procedures -	🗕 🗄 Sidebar Report 🍼 🎾 🖉 🥵
Chart Review	🗹 Preview 👻 🤁 Refresh (3:52 PM) 🛛 🗮 Select All 📄 Deselect All 📄 Review Selected 🛛 🗮 Route 🛷 Tag 🕼 Load Remaining More 🗸	Current as of: Wed 12/26 3:51 PM. Click to refresh.
	🔻 Eitters 🖉 Exclude 🗌 Me 📄 MEDICAL STUDENT DEP 📄 POMA Notes 📄 Advance Care Plan 📄 Attestations More 🗸	Vitals as of 11/14/18

20. Select the "Notes" tab from the "Chart Review" menu

Chart F	leview										? X
	Encounters	Notes	Anes/Surg	Surgeries	Labs	Micro	Path/Cyto	Imaging	Procedures	•	+ نقل

21. Click the applicable note to review your preceptors' feedback/attestation on your note.





Printing Notes

Option 1:

- Access the patient's note via Chart Review.
- Click on the printer icon



Option 2:

- Right click on a note within the In Basket and select print
- Follow the prompts to select your connected printers and print

My Message	es	🏠 > Cosign	Notes 0 unrea	ad, 1 total			Sort & Filter 🚽	\$
Cosign Note	S	V Status	Note Time	Note Date	Enc Date	Patient		
		Read Author: B Visit Type Visit Prov Specialty	10:40 AM right Thompson : Office Visit ider: Thompson, I Internal Medicine	12/27/18 Bright	12/19/18 Note Ty	thompb-II, ASM-I pe: Progress Notes		
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	🗕 Back (Bac	ckspace) F5)						
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Changing Context/Departments

- 22. If you logged into the incorrect department, access the "Change Context" functionality to log into the correct department
- 23. Click on the downward facing arrow on the "Log Out" button at top right corner, to access the dropdown menu, and select the "Change Context" option



24. Change the department to MEDICAL STUDENT DEP [4110003]



Support

Students experiencing issues with EpicSIM?

Visit or contact ASC-IT (ISMMS Academic IT Support Center) By phone: 1-212-241-7091 Via email: <u>ASCIT@mssm.edu</u> On-site: Annenberg Building, 11th Floor (next to the Library's circulation desk)

25. For up-to-date ASCIT on-sire operating hours, please visit: <u>https://libguides.mssm.edu/ascit/home</u>

26. Outside the ASC-IT operation times, reach out to MSHS Helpdesk (4-HELP) for assistance.